

## EXHIBIT 4

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Southern District of Texas

Case number (if known): \_\_\_\_\_ Chapter 11

Check if this is an amended filing

## Official Form 201

### Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	<u>Galleria 2425 Owner, LLC</u>		
2. All other names debtor used in the last 8 years	_____		
Include any assumed names, trade names, and <i>doing business as names</i>	_____		
3. Debtor's federal Employer Identification Number (EIN)	<u>3 6 - 4 8 9 6 7 3 8</u>		
4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business	
	<u>1001 West Loop South</u>	_____	
	Number <u>                </u> Street <u>                </u>	Number <u>                </u> Street <u>                </u>	
	City <u>Houston, TX 77027</u>	State <u>                </u>	ZIP Code <u>                </u>
		City <u>                </u>	State <u>                </u> ZIP Code <u>                </u>
		Location of principal assets, if different from principal place of business	
		_____	
		Number <u>                </u> Street <u>                </u>	
		City <u>                </u> State <u>                </u> ZIP Code <u>                </u>	
5. Debtor's website (URL)	_____		
6. Type of debtor	<input type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input checked="" type="checkbox"/> Other. Specify: <u>Limited Liability Company</u>		

Debtor Name	<u>Galleria 2425 Owner, LLC</u>	Case number (if known)
<p><b>7. Describe debtor's business</b></p> <p>A. Check one:</p> <p><input type="checkbox"/> Health Care Business (as defined in 11 U.S.C. § 101(27A))  <input type="checkbox"/> Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))  <input type="checkbox"/> Railroad (as defined in 11 U.S.C. § 101(44))  <input type="checkbox"/> Stockbroker (as defined in 11 U.S.C. § 101(53A))  <input type="checkbox"/> Commodity Broker (as defined in 11 U.S.C. § 101(6))  <input type="checkbox"/> Clearing Bank (as defined in 11 U.S.C. § 781(3))  <input checked="" type="checkbox"/> None of the above</p> <hr/> <p>B. Check all that apply:</p> <p><input type="checkbox"/> Tax-exempt entity (as described in 26 U.S.C. §501)  <input type="checkbox"/> Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)  <input type="checkbox"/> Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))</p> <hr/> <p>C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <a href="http://www.uscourts.gov/four-digit-national-association-naics-codes">http://www.uscourts.gov/four-digit-national-association-naics-codes</a>.</p> <p style="text-align: center;">5    3    1    1</p>		
<p><b>8. Under which chapter of the Bankruptcy Code is the debtor filing?</b></p> <p>A debtor who is a "small business debtor" must check the first subbox. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box</p>	<p>Check one:</p> <p><input type="checkbox"/> Chapter 7  <input type="checkbox"/> Chapter 9  <input checked="" type="checkbox"/> Chapter 11. Check all that apply:</p> <p><input checked="" type="checkbox"/> The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  <input type="checkbox"/> The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  <input type="checkbox"/> A plan is being filed with this petition.  <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).  <input type="checkbox"/> The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the <i>Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11</i> (Official Form 201A) with this form.  <input type="checkbox"/> The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.</p> <p><input type="checkbox"/> Chapter 12</p>	
<p><b>9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?</b></p> <p>If more than 2 cases, attach a separate list.</p>	<p><input type="checkbox"/> No  <input checked="" type="checkbox"/> Yes. District <u>Southern District of Texas</u> When <u>7/5/2023</u> Case number <u>23-60036</u>  <u>MM / DD / YYYY</u></p> <p>District _____ When _____ Case number _____  <u>MM / DD / YYYY</u></p>	
<p><b>10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?</b></p> <p>List all cases. If more than 1, attach a separate list.</p>	<p><input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes. Debtor _____ Relationship _____</p> <p>District _____ When _____  <u>MM / DD / YYYY</u></p> <p>Case number, if known _____</p>	

Debtor Galleria 2425 Owner, LLC  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

**11. Why is the case filed in this district?**

*Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention? (Check all that apply.)**

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_

Number \_\_\_\_\_ Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

**Is the property insured?**

No

Yes. Insurance agency \_\_\_\_\_  
Contact name \_\_\_\_\_  
Phone \_\_\_\_\_

### Statistical and administrative information

**13. Debtor's estimation of available funds?**

*Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

**14. Estimated number of creditors**

<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 50-99	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 25,001-50,000	<input type="checkbox"/> 50,000-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 200-999	<input type="checkbox"/> 10,001-25,000		<input type="checkbox"/> More than 100,000	

**15. Estimated assets**

<input type="checkbox"/> \$0-\$50,000	<input type="checkbox"/> \$1,000,001-\$10 million	<input type="checkbox"/> \$500,000,001-\$1 billion
<input type="checkbox"/> \$50,001-\$100,000	<input checked="" type="checkbox"/> \$10,000,001-\$50 million	<input type="checkbox"/> \$1,000,000,001-\$10 billion
<input type="checkbox"/> \$100,001-\$500,000	<input type="checkbox"/> \$50,000,001-\$100 million	<input type="checkbox"/> \$10,000,000,001-\$50 billion
<input type="checkbox"/> \$500,001-\$1 million	<input type="checkbox"/> \$100,000,001-\$500 million	<input type="checkbox"/> More than \$50 billion

Debtor

Galleria 2425 Owner, LLC

Name

Case number (if known) \_\_\_\_\_

**16. Estimated liabilities**

<input type="checkbox"/> \$0-\$50,000	<input type="checkbox"/> \$1,000,001-\$10 million	<input type="checkbox"/> \$500,000,001-\$1 billion
<input type="checkbox"/> \$50,001-\$100,000	<input type="checkbox"/> \$10,000,001-\$50 million	<input type="checkbox"/> \$1,000,000,001-\$10 billion
<input type="checkbox"/> \$100,001-\$500,000	<input checked="" type="checkbox"/> \$50,000,001-\$100 million	<input type="checkbox"/> \$10,000,000,001-\$50 billion
<input type="checkbox"/> \$500,001-\$1 million	<input type="checkbox"/> \$100,000,001-\$500 million	<input type="checkbox"/> More than \$50 billion

**Request for Relief, Declaration, and Signatures**

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12/05/2023  
MM/ DD/ YYYY

 /s/ Dward Darjean

Signature of authorized representative of debtor

Dward Darjean

Printed name

Title Manager

**18. Signature of attorney**

 /s/ James Q. Pope

Signature of attorney for debtor

Date 12/05/2023

MM/ DD/ YYYY

James Q. Pope  
Printed name

The Pope Law Firm  
Firm name

6161 Savoy Drive 1125  
Number Street

Houston  
City

TX State 77036 ZIP Code

(713) 449-4481  
Contact phone

jamesp@thepopelawfirm.com  
Email address

24048738  
Bar number

TX State

Fill in this information to identify the case:

Debtor name Galleria 2425 Owner, LLC

United States Bankruptcy Court for the:  
Southern District of Texas

Case number (if known): \_\_\_\_\_

Check if this is an amended filing

## Official Form 204

### Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	2425 WL, LLC 13498 Pond Springs Rd. Austin, TX 78729				\$25,092,415.80	\$17,500,000.00	\$7,592,415.80
2	Ali Choudhry 1001 West Loop South 700 Houston, TX 77027						\$960,000.00
3	Ash Automated Control Systems, LLC PO Box 1113 Fulshear, TX 77441		HVAC Repair				\$1,548.31
4	Caz Creek Lending 118 Vintage Park Blvd No. W Houston, TX 77070		Tax Lien		\$800,238.37	\$17,500,000.00	\$800,238.37
5	Cirro Electric PO Box 60004 Dallas, TX 75266						\$27,000.00
6	City of Houston PO Box 1560 Houston, TX 77251						\$7,500.00
7	CNA Insurance Co PO Box 74007619 Chicago, IL 60674						\$63,216.48
8	Datawatch Systems 4520 East West Highway 200 Bethesda, MD 20814						\$18,626.10

Debtor Galleria 2425 Owner, LLC  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

	<b>Name of creditor and complete mailing address, including zip code</b>	<b>Name, telephone number, and email address of creditor contact</b>	<b>Nature of the claim</b> (for example, trade debts, bank loans, professional services, and government contracts)	<b>Indicate if claim is contingent, unliquidated, or disputed</b>	<b>Amount of unsecured claim</b> If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					<b>Total claim, if partially secured</b>	<b>Deduction for value of collateral or setoff</b>	<b>Unsecured claim</b>
9	Firetron PO Box 1604 Stafford, TX 77497						\$30,040.34
10	First Insurance Funding 450 Skokie Blvd Northbrook, IL 60062						\$5,507.36
11	Gulfstream Legal Group 1300 Texas St Houston, TX 77002						\$57,799.06
12	Harris County Tax Assessor PO Box 4622 Houston, TX 77210				\$957,825.16	\$17,500,000.00	\$957,825.16
13	HNB Construction, LLC 521 Woodhaven Ingleside, TX 78362						\$58,207.11
14	Lexitas PO Box 734298 Dept 2012 Dallas, TX 75373						\$2,813.33
15	MacGeorge Law Firm 2921 E 17th St Blgd D Suite 6 Austin, TX 78702						\$34,445.48
16	National Bank of Kuwait 299 Park Ave. 17th Floor New York, NY 10171			Disputed	\$26,000,000.00	\$17,500,000.00	\$26,000,000.00
17	Nationwide Security 2425 W Loop S 300 Houston, TX 77027						\$32,549.70
18	Nichamoff Law Firm 2444 Times Blvd 270 Houston, TX 77005						\$46,984.22
19	TKE 3100 Interstate North Cir SE 500 Atlanta, GA 30339						\$57,881.13
20	Zindler Cleaning Service Co 2450 Fondren 113 Houston, TX 77063						\$2,110.88

IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

IN RE: Galleria 2425 Owner, LLC

CASE NO

CHAPTER 11

**VERIFICATION OF CREDITOR MATRIX**

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 12/05/2023

Signature /s/ Dward Darjean  
Dward Darjean, Manager

2425 WL, LLC  
13498 POND SPRINGS RD.  
AUSTIN, TX 78729

ADT  
PO BOX 382109  
PITTSBURGH, PA 15251

ALI CHOUDHRY  
1001 WEST LOOP SOUTH 700  
HOUSTON, TX 77027

ASH AUTOMATED CONTROL  
SYSTEMS, LLC  
PO BOX 1113  
FULSHEAR, TX 77441

CAZ CREEK LENDING  
118 VINTAGE PARK BLVD NO. W  
HOUSTON, TX 77070

CFI MECHANICAL, INC  
6109 BRITTMORE RD  
HOUSTON, TX 77041

CIRRO ELECTRIC  
PO BOX 60004  
DALLAS, TX 75266

CITY OF HOUSTON  
PO BOX 1560  
HOUSTON, TX 77251

CNA INSURANCE CO  
PO BOX 74007619  
CHICAGO, IL 60674

COMCAST  
PO BOX 60533  
CITY OF INDUSTRY, CA 91716

DATAWATCH SYSTEMS  
4520 EAST WEST HIGHWAY 200  
BETHESDA, MD 20814

ENVIRONMENTAL COALITION  
INC  
PO BOX 1568  
STAFFORD, TX 77497

FERGUSON FACILITIES  
SUPPLIES  
PO BOX 200184  
SAN ANTONIO, TX 78220

FI RETRON  
PO BOX 1604  
STAFFORD, TX 77497

FIRST INSURANCE FUNDING  
450 SKOKIE BLVD  
NORTHBROOK, IL 60062

GULFSTREAM LEGAL GROUP  
1300 TEXAS ST  
HOUSTON, TX 77002

HARRIS COUNTY TAX  
ASSESSOR  
PO BOX 4622  
HOUSTON, TX 77210

HNB CONSTRUCTION, LLC  
521 WOODHAVEN  
INGLESIDE, TX 78362

KINGS 111 EMERGENCY  
COMMUNICATIONS  
751 CANYON DRIVE, SUITE 100  
COPPELL, TX 75019

LEXITAS  
PO BOX 734298 DEPT 2012  
DALLAS, TX 75373

LOGIX FIBER NETWORKS  
PO BOX 734120  
DALLAS, TX 75373

MACGEORGE LAW FIRM  
2921 E 17TH ST BLGD D SUITE 6  
AUSTIN, TX 78702

MUELLER WATER TREATMENT  
1500 SHERWOOD FOREST DR.  
HOUSTON, TX 77043

NATIONAL BANK OF KUWAIT  
299 PARK AVE. 17TH FLOOR  
NEW YORK, NY 10171

NATIONWIDE SECURITY  
2425 W LOOP S 300  
HOUSTON, TX 77027

NICHAMOFF LAW FIRM  
2444 TIMES BLVD 270  
HOUSTON, TX 77005

TKE  
3100 INTERSTATE NORTH CIR SE 500  
ATLANTA, GA 30339

WASTE MANAGEMENT  
PO BOX 660345  
DALLAS, TX 75266

ZINDLER CLEANING SERVICE  
CO  
2450 FONDREN 113  
HOUSTON, TX 77063